



## ***Session 11***

# ***Using NSLDS Reports and Tools***

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and  
Sue Barnette



# Agenda

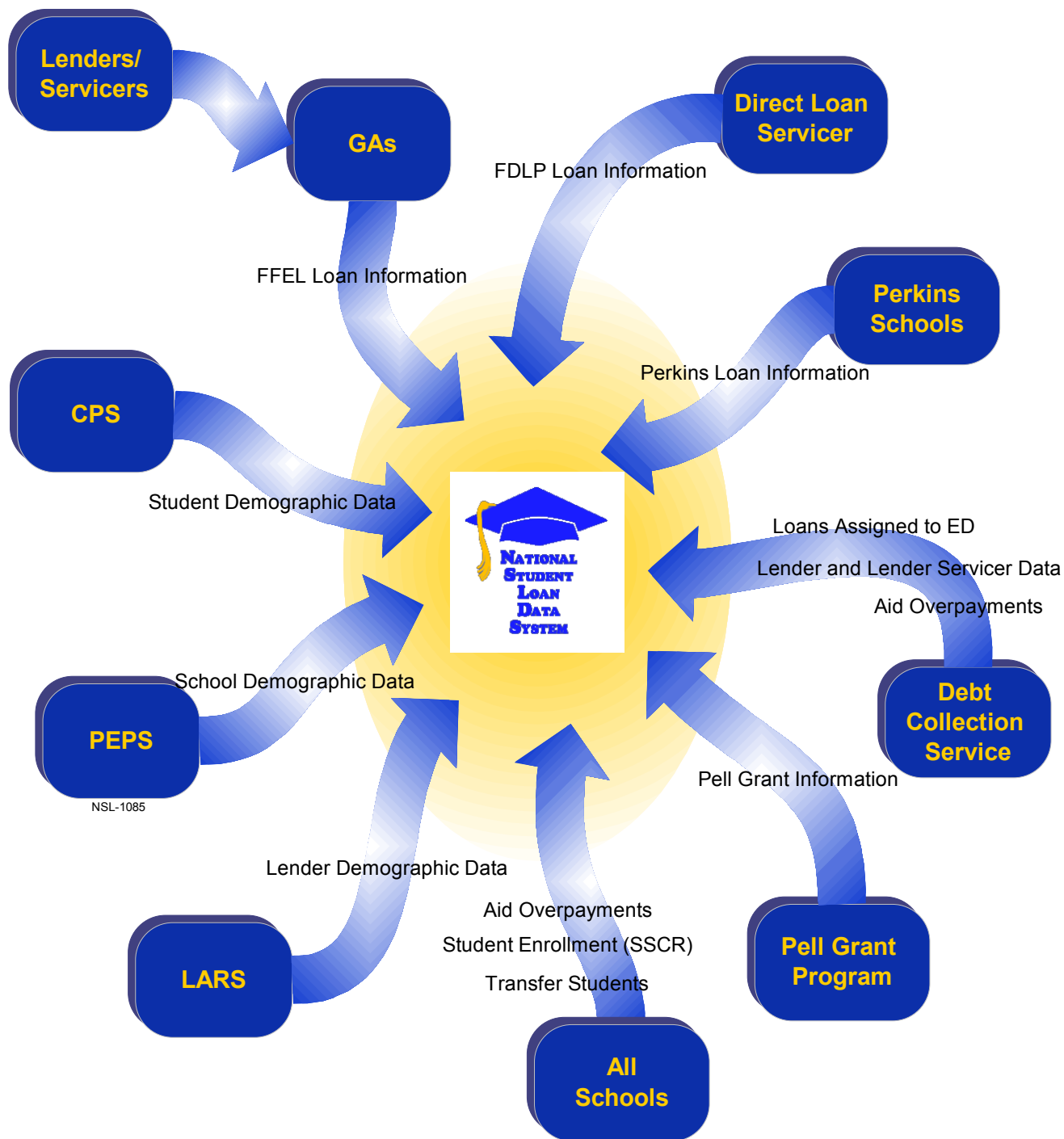
- NSLDS Overview
- NSLDS Reports
- NSLDS Web Tools



# NSLDS Content

5,481,150,933	Total Number of Rows
50,131,888	Students
165,197,525	Loans (FFEL, Direct, Perkins)
42,184,353	Pell Grants (1993-current)
35,882	School Branches
18,342	Schools
31,322	Lenders
60	Guaranty Agencies

\*As of 10/02/2003





# NSLDS REPORTS



# School Reports

Reports in [NSLDSFAP.ed.gov](http://NSLDSFAP.ed.gov) are valuable tools for use by financial aid professionals.

- Aid in reporting enrollment, overpayments, and transfers
- Assist in default management
- Assist with exit counseling
- Monitor the effectiveness/timeliness of enrollment reporting by staff or servicers

[Menu](#)[Aid](#)[Enroll](#)[Org](#)[Report](#)[Tran](#)[Menu](#) | [Change Password](#) | [System Requirements](#) | [Contact Us](#) | [FAQ](#) | [Download Help](#)Logged on as: DUMMY SCHOOL ID FOR TRAINING from [TROY STATE UNIVERSITY AT DOTHAN](#)

### Messages

09/22/2002 The Default Loan Summary Report  
09/16/2002 NSLDS has redesigned the Main Me

Only the beginning of each message is displayed above. Click on the message text above to see the complete message below.



### Financial Aid

[Loan History](#)  
[Overpayment History](#)  
[Pell Grant](#)  
[Student Access Interface](#)



### Enrollment

[Enrollment Summary](#)  
[Enrollment Add](#)  
[Enrollment Update](#)  
[Enrollment Reporting Schedule](#)



### Transfer Monitoring

[Transfer Monitoring List](#)  
[Monitoring Alert Review](#)  
[School Transfer Profile](#)

SSN:

First Name:

DOB:

Enter details and click on a Financial Aid link or Enrollment Summary above.

DOB should be in MMDDCCYY format.

### 09/22/2002 The Default Loan Summary Report is now available on the

NSLDSFAP Web site. The Default Loan Summary Report (SCHDF1 for school users and SCHDF2 for ED users) provides users with a list of loans that have a defaulted loan status (DB, DL, DO, DT, DU, DW, DF, or DZ) and a loan status date that falls within the requested date range and requested school code (OPEID). Users can select all loan programs or only one. The report includes student identifiers, loan identifiers, Guaranty Agency information, and lender information. It also includes the current loan status and up to three status codes from history. The report can be sorted by loan status date, Last Name, or Social Security Number. The information is available in a formatted report or an extract file. School users receive reports via their SAIG mailbox. The file layouts for the extract files are available at <http://www.ifap.ed.gov>.

[Menu](#)[Aid](#)[Enroll](#)[Org](#)[Report](#)[Tran](#)

## Report List

Logged on as: ONLINE SCHOOL ID FOR TRAINING from [HYATT STATE UNIVERSITY](#)

### Report List

Search Report ID:

Submit

	Report ID	Names	Log Page
<a href="#">1</a>	DER001	DATE ENTERED REPAYMENT REPORT	
<a href="#">2</a>	DRC015	SCHOOL REPAYMENT INFO LOAN DETAIL	
<a href="#">3</a>	DRC035	SCHOOL COHORT DEFAULT RATE HIST RPT	
<a href="#">4</a>	FAT001	REQUEST FOR FINANCIAL AID HISTORY	
<a href="#">5</a>	OVP001	SCHOOL OVERPAYMENT REPORT	
<a href="#">6</a>	SCHDF1	BORROWER DEFAULT SUMMARY REPORT	
<a href="#">7</a>	SCHER1	ENROLLMENT REPORTING SUMMARY REPORT	
<a href="#">8</a>	SCH01A	EXIT COUNSELING BY SSN	
<a href="#">9</a>	SCH01B	EXIT COUNSELING	
<a href="#">10</a>	SCH07B	TRANSFER MONITORING SUMMARY REPORT	



[Menu](#)[Aid](#)[Enroll](#)[Org](#)[Report](#)[Tran](#)[Report List](#)Logged on as: ONLINE SCHOOL ID FOR TRAINING from [HYATT STATE UNIVERSITY](#)[Return to Report List](#)ID: [DER001](#)Type: 

Name: DATE ENTERED REPAYMENT REPORT

[Go to Report Log](#)

## Report Parameters

OPEID: 00303200

DT SCHED TO ENTER  
REPAY BEGIN:  MM/DD/CCYYDT SCHED TO ENTER  
REPAY END:  MM/DD/CCYYSort By: 

Output Medium: SAIG

REPORT DESCRIPTION: The *Date Entered Repayment (DER001)* report provides school users with a list of student borrowers with loan history who are scheduled to go into repayment during a specified date range. Only borrowers in current attendance at the requesting school appear on the report. Users can enter begin and end dates for the date range, specify one of three sort orders, and choose whether to receive the information as a formatted report or an extract file. Schools receive the report via their SAIG mailboxes. Extract file layouts are available at <http://www.ifap.ed.gov>. Additional hints for printing the report in Microsoft Word format are available on the Report List Help page.

0STUDENT-----CURRENT STUDENT-----  
 SSN First Name MI Last Name Birth Date School Servicer Antic Comp  
 001-74-0000 JUSTIN A LIDERWOOD 10/14/1981 00307800 00/00/0000

0LOAN/OTHER AID-----INTEREST-----PLUS BORROWER-----

School	Date	Typ	Ind	Typ	Rate	GA	SSN	First Name	MI	Last Name							
00307800	10/25/2000	SF	A	V	7.590%	755											
0-ORIG-	-CURR-	--ENROLLMENT PERIOD---		--LOAN STATUS---		ACAD	--LOAN--	PRINCIPAL	INTEREST	--DISB--	---CANCEL---		---LOAN---				
Lender	Lender	Begin	End		Code	Date	Level	Amount	Balance	Balance	Amount	Amount	Code	DER			
829443	833405	09/13/2000	06/09/2001		RP	04/23/2003	1	\$ 2,625	\$ 2,625	\$ 28	\$ 2,625			04/23/2003			

0LOAN/OTHER AID-----INTEREST-----PLUS BORROWER-----

School	Date	Typ	Ind	Typ	Rate	GA	SSN	First Name	MI	Last Name							
00307800	09/06/2001	SF	A	V	5.390%	755											
0-ORIG-	-CURR-	--ENROLLMENT PERIOD---		--LOAN STATUS---		ACAD	--LOAN--	PRINCIPAL	INTEREST	--DISB--	---CANCEL---		---LOAN---				
Lender	Lender	Begin	End		Code	Date	Level	Amount	Balance	Balance	Amount	Amount	Code	DER			
829443	833405	09/12/2001	06/08/2002		RP	04/23/2003	1	\$ 2,395	\$ 799	\$ 8	\$ 799	\$ 1,596		04/23/2003			

0LOAN/OTHER AID-----INTEREST-----PLUS BORROWER-----

School	Date	Typ	Ind	Typ	Rate	GA	SSN	First Name	MI	Last Name							
00307800	11/08/2001	SF	A	V	5.390%	755											
0-ORIG-	-CURR-	--ENROLLMENT PERIOD---		--LOAN STATUS---		ACAD	--LOAN--	PRINCIPAL	INTEREST	--DISB--	---CANCEL---		---LOAN---				
Lender	Lender	Begin	End		Code	Date	Level	Amount	Balance	Balance	Amount	Amount	Code	DER			
808780	831008	09/12/2001	06/08/2002		RP	04/23/2003	1	\$ 1,596	\$ 237	\$ 2	\$ 798	\$ 798		04/23/2003			

0LOAN/OTHER AID-----INTEREST-----PLUS BORROWER-----

School	Date	Typ	Ind	Typ	Rate	GA	SSN	First Name	MI	Last Name							
00307800	02/19/2002	SF	A	V	5.390%	755											
0-ORIG-	-CURR-	--ENROLLMENT PERIOD---		--LOAN STATUS---		ACAD	--LOAN--	PRINCIPAL	INTEREST	--DISB--	---CANCEL---		---LOAN---				
Lender	Lender	Begin	End		Code	Date	Level	Amount	Balance	Balance	Amount	Amount	Code	DER			
808780	831008	03/25/2002	06/08/2002		RP	04/23/2003	1	\$ 798	\$ 798	\$ 7	\$ 798			04/23/2003			

0LOAN/OTHER AID-----INTEREST-----PLUS BORROWER-----

School	Date	Typ	Ind	Typ	Rate	GA	SSN	First Name	MI	Last Name							
00307800	02/19/2002	SU	A	V	5.390%	755											
0-ORIG-	-CURR-	--ENROLLMENT PERIOD---		--LOAN STATUS---		ACAD	--LOAN--	PRINCIPAL	INTEREST	--DISB--	---CANCEL---		---LOAN---				
Lender	Lender	Begin	End		Code	Date	Level	Amount	Balance	Balance	Amount	Amount	Code	DER			
808780	831008	03/25/2002	06/08/2002		RP	04/23/2003	1	\$ 790	\$ 825	\$ 7	\$ 790			04/23/2003			

1Report ID: DER002  
 Page No. : 2  
 Date: 10/02/2003  
 Time: 15:24:50


[Return to Report List](#)

ID: [DRC015](#)

Type: 

Name: SCHOOL REPAYMENT INFO LOAN DETAIL


[Go to Report Log](#)

## Report Parameters

SCHOOL ID:	003032
LOAN SELECTION:	<input type="text" value="-Select-"/>
DENOMINATOR DATE RANGE:	12/01/1997 - 11/30/1998
NUMERATOR DATE RANGE:	09/01/2000 - 08/31/2002
DENOMINATOR DATE RANGE:	09/01/2000 - 08/31/2001
NUMERATOR DATE RANGE:	12/01/1997 - 11/30/1999
Sort By:	<input type="text" value="-Select-"/>
Output Medium:	SAIG

The following information reflects the current repayment status of certain borrowers in FFEL and Direct loan programs who attended a school during a specific period. This information has no relationship to the calculation of draft or official cohort default rates for a school and will not be used in that process. This data is provided solely for informational purposes and may not be used in any administrative procedure. The information reported is based on information provided by the Guaranty Agency that guaranteed the loan or by the Direct loan Servicer.

[Menu](#)[Aid](#)[Enroll](#)[Org](#)[Report](#)[Tran](#)[Org Contact List](#) | [Org Search](#) | [Data Provider Schedule](#) | [Repayment Information](#) | [Cohort Default Rate](#)Logged on as: DUMMY SCHOOL ID FOR TRAINING from [TROY STATE UNIVERSITY AT DOTHAN](#)**Name:** TROY STATE UNIVERSITY AT DOTHAN**Code:** 00104800 **Type:** School**Status:** ERROR**Address:** 501 UNIVERSITY DRIVE, PO BOX 8368  
DOTHAN, AL 36304

## Repayment Information

[Request Loan Detail for latest month](#)

The following information reflects the current repayment status of certain borrowers in FFEL and Direct loan programs who attended a school during a specific period. This information has no relationship to the calculation of draft or official cohort default rates for a school and will not be used in that process. This data is provided solely for informational purposes and may not be used in any administrative procedure. The information reported is based on information provided by the Guaranty Agency that guaranteed the loan or by the Direct loan Servicer.

	Numerator Date Range	Denominator Date Range	FFEL Num	FFEL Denom	%	DL Num	DL Denom	%	Dual Num	Dual Denom	%	Date Processed
	12/1997-11/1999	12/1997-11/1998	16	40	40.0	3	25	12.0	15	57	26.3	01/28/2000
	11/1997-10/1999	11/1997-10/1998	16	60	26.6	5	22	22.7	15	60	25.0	12/28/1999
	10/1997-09/1999	10/1997-09/1998	9	27	33.3	2	10	20.0	13	29	44.8	11/28/1999
	09/1997-08/1999	09/1997-08/1998	51	71	71.8	3	9	33.3	15	43	34.8	10/28/1999
	08/1997-07/1999	08/1997-07/1998	10	22	45.4	1	6	16.6	15	49	30.6	09/28/1999
	07/1997-06/1999	07/1997-06/1998	2	18	11.1	1	7	14.2	10	21	47.6	08/28/1999

## Report List

Logged on as: [School User](#) from [University of Georgia](#)

ID: DRC035

Type:

Name: School Cohort Default Rate History Report

## Report Parameters



[Return to Report List](#)



[Go to Report Log](#)

School Code: 001598

Sort By:

Output Medium: WAN

Select	Fiscal Year	Rate Type	Program Type	%	Numerator	Denominator	Process Date
<input type="checkbox"/>	1997	OFFICIAL	Dual	11.8	214	1817	08/24/1999
<input type="checkbox"/>		DRAFT	Dual	11.8	218	1897	03/21/1999
<input type="checkbox"/>	1996	OFFICIAL	FFEL	7.1	81	1138	08/28/1998
<input type="checkbox"/>		DRAFT	FFEL	7.5	99	12090	03/25/1998
<input type="checkbox"/>	1995	OFFICIAL	FFEL	13.5	130	965	08/19/1997
<input type="checkbox"/>		Draft	FFEL	13.2	125	944	03/29/1997

**Note:** *The cohort default rate listed above may not reflect changes that have resulted from the cohort default rate appeal/challenge process..*


[Menu](#)[Aid](#)[Org](#)



[Org Contact List](#) | [ORG Search](#) | [SSCR Cycle](#) | [Data Provider Schedule](#) | [Repayment Information](#) |  
**Cohort Default Rate List**

Type:  Code:  Name:

Logged on as: [School User](#) From [University of Georgia](#)

## Cohort Default Rate History List

 [Request Loan Details](#)

Fiscal Year	Rate Type	Program Type	%	Numerator	Denominator	Processed Date
1997	OFFICIAL	Dual	11.8	214	1817	08/24/1999
	DRAFT	Dual	11.8	218	1897	03/21/1999
1996	OFFICIAL	FFEL	7.1	81	1138	08/28/1998
	DRAFT	FFEL	7.5	99	12090	03/25/1998
1995	OFFICIAL	FFEL	13.5	130	965	08/19/1997
	Draft	FFEL	13.2	125	944	03/29/1997

   
**Note:** *The cohort default rate listed above may not reflect changes that have resulted from the cohort default rate appeal/challenge process..*



[Return to Report List](#)

ID: **FAT001**

Type: **-Select-**

Name: REQUEST FOR FINANCIAL AID HISTORY



[Go to Report Log](#)

### Report Parameters

SSN 01:	<input type="text"/>
LAST NAME 01:	<input type="text" value="*"/>
FIRST NAME 01:	<input type="text"/>
DATE OF BIRTH 01:	<input type="text"/> MM/DD/CCYY
PELL GRANT AWARD 01:	<input type="text" value="*"/> CCYY
SSN 02:	<input type="text" value="?"/>
LAST NAME 02:	<input type="text" value="*"/>
FIRST NAME 02:	<input type="text" value="?"/>
DATE OF BIRTH 02:	<input type="text" value="01/01/0001"/> MM/DD/CCYY
PELL GRANT AWARD 02:	<input type="text" value="*"/> CCYY
Sort By:	1 SSN
Output Medium:	SAIG

**REPORT DESCRIPTION:** The *Request for Financial Aid History (FAT001)* report allows school users to request a financial aid history for up to 19 students. The report includes the loan history that affects loan eligibility and Pell history for a specified year. Schools receive the report via SAIG mailbox. On the Report Parameter page an asterisk (\*) in the entry box indicates an optional field, while a question mark (?) indicates that the field is mandatory. The information is available in a formatted report file or an extract file. The file layouts for the extract files are available on the IFAP Web site. Additional hints for printing the report in Microsoft Word format are available in the Report List Help page.

## Request for Financial Aid History Report

## Up to 20 Student Identifiers can be entered

## Report List

Logged on as: ONLINE SCHOOL ID FOR TRAINING from [HYATT STATE UNIVERSITY](#)



[Return to Report List](#)

ID: [OVP001](#)

Type:

Name: SCHOOL OVERPAYMENT REPORT



[Go to Report Log](#)

## Report Parameters

OVERPAYMENT TYPE:

OVERPAYMENT  
INDICATOR:

BEGINNING CREATE DATE  
(OPT.):

MM/DD/CCYY

ENDING CREATE DATE  
(OPT.):

MM/DD/CCYY

Sort By:

Output Medium:

SAIG

**REPORT DESCRIPTION:** The *School Overpayment Report (OVP001)* report provides school users with a list of overpayments stored on NSLDS for the requesting school. The report identifies the user who entered each overpayment. Users can pick an overpayment type and overpayment indicator (or 'All' to list overpayments of all types), specify one of three sort orders, and choose whether to receive the information as a formatted report or an extract file. Optionally, the user can specify a range of overpayment create dates by entering begin and end dates. Schools receive the report via their SAIG mailboxes. Extract file layouts are available at <http://www.ifap.ed.gov>. Additional hints for printing the report in Microsoft Word format are available on the Report List Help page.



PRIVACY ACT OF 1974 (AS AMENDED)

REPORT ID: OVP001

PAGE NO. : 1

U.S. DEPARTMENT OF EDUCATION  
NATIONAL STUDENT LOAN DATA SYSTEM (NSLDS)  
OVERPAYMENT REPORT FOR SCHOOL BOISE STATE UNIVERSITY

DATE: 10/07/2003

TIME: 17:01:36

OREPORT PARAMETERS: TYPE: ALL      INDICATOR: ALL  
BEGINNING CREATE DATE: 01/01/2000      ENDING CREATE DATE: 10/10/2003      SORT SEQUENCE: SSN  
SUBMITTAL REQUEST DATE: 10/07/2003

SSN: xxx-66-4304		FIRST: CHRISTINA	MI: M	LAST: LAST		DOB: 01/20/1977	
TYPE:	INDICATOR:		DISB. DATE:	REPAY. DATE:	CREATE DATE:	SOURCE:	UPDATE DATE:
	UPDATED BY:						
PELL	REPAID		06/06/2000	08/03/2000	07/26/2000	SCHOOL	08/11/2000
	DEBBIE	SANTIAGO					
SSN: 022-64-XXXX		FIRST: MICHEAL	MI: G	LAST: BARKER		DOB: 05/25/1968	
TYPE:	INDICATOR:		DISB. DATE:	REPAY. DATE:	CREATE DATE:	SOURCE:	UPDATE DATE:
	UPDATED BY:						
PELL	REPAID		08/17/2000	10/20/2000	10/10/2000	SCHOOL	10/26/2000
	DEBBIE	SANTIAGO					
SSN: XXX-48-3454		FIRST: KERRY	MI: J	LAST: LUBBS		DOB: 10/29/1964	
TYPE:	INDICATOR:		DISB. DATE:	REPAY. DATE:	CREATE DATE:	SOURCE:	UPDATE DATE:
	UPDATED BY:						
PELL	OVERPAYMENT		01/17/2000	N/A	07/03/2000	SCHOOL	07/03/2000
	DEBBIE	SANTIAGO					
SSN: XXX-68-9544		FIRST: CLIFFORD	MI: A	LAST: YOUNYA		DOB: 02/23/1965	
TYPE:	INDICATOR:		DISB. DATE:	REPAY. DATE:	CREATE DATE:	SOURCE:	UPDATE DATE:
	UPDATED BY:						
PELL	REPAID		01/14/2000	04 10/2000	03/01/2000	SCHOOL	04/12/2000
	DEBBIE	SANTIAGO					

[Menu](#)[Aid](#)[Enroll](#)[Org](#)[Report](#)[Tran](#)

### [Report List](#)

Logged on as: ONLINE SCHOOL ID FOR TRAINING from [HYATT STATE UNIVERSITY](#)

[Return to Report List](#)ID: [SCHDF1](#)Type: 

Name: BORROWER DEFAULT SUMMARY REPORT

[Go to Report Log](#)

## Report Parameters

LOAN STATUS BEGIN  
DATE:

MM/DD/CCYY

LOAN STATUS END DATE:

MM/DD/CCYY

LOAN PROGRAM TYPES:

Sort By:

Output Medium:

SAIG

REPORT DESCRIPTION: The *Default Loan Summary Report (SCHDF1)* provides school users with a list of loans that have a defaulted loan status (DB, DL, DO, DT, DU, DW, DF, or DZ) and a loan status date that falls within the requested date range. Users can select all loan programs or only one. The report includes student identifiers, loan identifiers, Guaranty Agency information, and lender information. It also includes the current loan status and up to three status codes from history. The report can be sorted by loan status date, Last Name or Social Security Number. The information is available in a formatted report or an extract file. Schools receive the report via SAIG mailbox. The file layouts for the extract files are available on the IFAP web site. Additional hints for printing the report in Microsoft Word format are available in the Report List Help page.

PRIVACY ACT OF 1974 (AS AMENDED)

REPORT ID: SCHDF1  
PAGE # : 1

U.S. DEPARTMENT OF EDUCATION  
NATIONAL STUDENT LOAN DATA SYSTEM (NSLDS)

DATE: 10/08/2003  
TIME: 12:53:59

BORROWER DEFAULT SUMMARY BY SCHOOL

REPORT PARAMETERS: SCHOOL OPEID : 01234568  
LOAN STATUS BEGIN DATE: 05/12/2002  
LOAN STATUS END DATE : 05/12/2003  
LOAN TYPES : ALL  
SORT SEQUENCE: SSN

-----STUDENT-----

SSN: xxx-54-3x09 NAME: CARY T BURNS BIRTH DATE: 11/19/1959

-----LOAN-----

DATE: 07/11/1996 TYPE: SF LOAN PERIOD: 08/24/1996 - 05/08/1997 FFEL DUPLICATE IND: A INTEREST TYPE: V INTEREST RATE: 0.000%  
GA: 800 ORIGINAL LENDER: 803335 CURRENT LENDER: 824690 SERVICER: 700191 ACADEMIC LEVEL: 1 DATE ENTERED REPAYMENT: 05/10/2000  
AMOUNT: \$ 2,600 OPB: \$ 3,054 OIB: \$ 49 TOTAL DIS: \$ 2,600 TOTAL CANCEL: \$ 0 STATUS: DF STATUS DATE: 04/25/2003  
STATUS: RP STATUS DATE: 05/09/2000  
STATUS: ID STATUS DATE: 08/24/1996  
DATE: 03/06/1996 TYPE: SF LOAN PERIOD: 01/06/1996 - 05/02/1996 FFEL DUPLICATE IND: A INTEREST TYPE: V INTEREST RATE: 0.000%  
GA: 800 ORIGINAL LENDER: 803335 CURRENT LENDER: 824690 SERVICER: 700191 ACADEMIC LEVEL: 1 DATE ENTERED REPAYMENT: 05/10/2000  
AMOUNT: \$ 2,400 OPB: \$ 2,819 OIB: \$ 45 TOTAL DIS: \$ 2,400 TOTAL CANCEL: \$ 0 STATUS: DF STATUS DATE: 04/25/2003  
STATUS: RP STATUS DATE: 05/09/2000  
STATUS: ID STATUS DATE: 01/06/1996

-----STUDENT-----

SSN: 0xx-x6-9xxx NAME: MARY L BAMASSAR BIRTH DATE: 08/15/1961

-----LOAN-----

DATE: 07/05/2002 TYPE: PU LOAN PERIOD: 00/00/0000 - 00/00/0000 FFEL DUPLICATE IND: INTEREST TYPE: F INTEREST RATE: 5.000%  
GA: 555 ORIGINAL LENDER: CURRENT LENDER: SERVICER: ACADEMIC LEVEL: DATE ENTERED REPAYMENT: 00/00/0000  
AMOUNT: \$ 850 OPB: \$ 850 OIB: \$ 270 TOTAL DIS: \$ 850 TOTAL CANCEL: \$ 0 STATUS: DU STATUS DATE: 08/02/2002

[Menu](#)[Aid](#)[Enroll](#)[Org](#)[Report](#)[Tran](#)[Report List](#)Logged on as: ONLINE SCHOOL ID FOR TRAINING from [HYATT STATE UNIVERSITY](#)[Return to Report List](#)ID: [SCHER1](#) Type: Report

Name: ENROLLMENT REPORTING SUMMARY REPORT

[Go to Report Log](#)

## Report Parameters

BEGIN DATE:  MM/DD/CCYYEND DATE:  MM/DD/CCYY

Sort By: 1 NONE

Output Medium: SAIG

REPORT DESCRIPTION: The *Enrollment Reporting Summary Report (SCHER1)* provides school users with a chronology of enrollment reporting events. School users input a date range. The report provides information on when a roster was sent, if any late letters were generated, school updates, type of update, number of valid records, error records, transfer records, correction records and the date the report was generated. It is available as a report only. School users receive the report via OAIQ mailbox.

1REPORT ID: SCHER1  
PAGE # : 1

NSLDS ENROLLMENT REPORTING SUMMARY REPORT  
01234500 TECHNICAL & COMMUNITY COLLEGE – GOLDEN CAMPUS  
BEGIN DATE: 01/01/2002 END DATE: 10/07/2003

REQUEST DATE: 10/07/2003

ACTIVITY	DATE	METHOD	VALID RECORDS	ERROR RECORDS	TOTAL RECORDS	TRANSFER RECORDS
DISTRIBUTION	01/02/2002	BATCH	NA	NA	121	NA
UPDATE	01/15/2002	BATCH	121	10	111	
DISTRIBUTION	03/01/2002	BATCH	NA	NA	10	
UPDATE	03/01/2002	BATCH	10	NA	10	NA
DISTRIBUTION	05/01/2002	BATCH	NA	NA	0	NA
DISTRIBUTION	07/01/2002	BATCH	NA	NA	0	NA
DISTRIBUTION	09/02/2002	BATCH	NA	NA	0	NA
DISTRIBUTION	11/01/2002	BATCH	NA	NA	3	NA
LATE LETTER 1	12/09/2002					
LATE LETTER 2	12/23/2002					
DISTRIBUTION	01/01/2003	BATCH	NA	NA	3	NA
LATE LETTER 1	02/06/2003					
LATE LETTER 2	02/20/2003					
DISTRIBUTION	03/03/2003	BATCH	NA	NA	4	NA
LATE LETTER 1	04/07/2003					
LATE LETTER 2	04/21/2003					
UPDATE	04/30/2003	BATCH	4	0	4	
DISTRIBUTION	05/01/2003	BATCH	NA	NA	4	NA
UPDATE	05/08/2003	BATCH	4	0	4	
UPDATE	05/16/2003	BATCH	4	0	4	
DISTRIBUTION	07/02/2003	BATCH	NA	NA	2	NA
UPDATE	07/21/2003	WEB	2	0	2	
DISTRIBUTION	09/01/2003	BATCH	NA	NA	4	NA
UPDATE	09/05/2003	WEB	4	0	4	

[Menu](#)[Aid](#)[Enroll](#)[Org](#)[Report](#)[Tran](#)[Report List](#)Logged on as: ONLINE SCHOOL ID FOR TRAINING from [HYATT STATE UNIVERSITY](#)[Return to Report List](#)ID: [SCH01A](#) Type: 

Name: EXIT COUNSELING BY SSN

[Go to Report Log](#)

### Report Parameters

STUDENT SSN1:

STUDENT SSN2:  XXXXXXXX

STUDENT SSN3:  XXXXXXXX

STUDENT SSN4:  XXXXXXXX

STUDENT SSN5:  XXXXXXXX

STUDENT SSN6:  XXXXXXXX

STUDENT SSN48:

STUDENT SSN49:

STUDENT SSN50:

Sort By:

Output Medium: SAIG

REPORT DESCRIPTION: The *Exit Counseling by SSN (SCH01A)* report provides school and ED users with exit counseling information on students. Users can enter up to 50 borrower SSNs, specify one of two sort orders, and choose whether to receive the information as a formatted report or an extract file. Schools receive the report via their SAIG mailboxes. Extract file layouts are available at <http://www.ifap.ed.gov>. Additional hints for printing the report in Microsoft Word format are available on the Report List Help page.

Up to  
50  
Student  
SSNs  
can be  
entered

[Menu](#)[Aid](#)[Enroll](#)[Org](#)[Report](#)[Tran](#)[Report List](#)Logged on as: ONLINE SCHOOL ID FOR TRAINING from [HYATT STATE UNIVERSITY](#)[Return to Report List](#)ID: [SCH01B](#)Type: 

Name: EXIT COUNSELING

[Go to Report Log](#)

## Report Parameters

SCHOOL OPEID: 00303200

ANTIC. COMPLETION  
BEGIN DATE.:

MM/DD/CCYY

ANTIC. COMPLETION END  
DATE.:

MM/DD/CCYY

Sort By:

Output Medium:

SAIG

REPORT DESCRIPTION: The *Exit Counseling (SCH01B)* report provides school users with exit counseling information on students who attend the requesting school and whose anticipated completion dates fall within a specified date range. Users can enter begin and end dates for the date range, specify one of three sort orders, and choose whether to receive the information as a formatted report or an extract file. Schools receive the report via their SAIG mailboxes. Extract file layouts are available at <http://www.ifap.ed.gov>. Additional hints for printing the report in Microsoft Word format are available on the [Report List Help](#) page.

[Menu](#)[Aid](#)[Enroll](#)[Org](#)[Report](#)[Tran](#)

### [Report List](#)

Logged on as: ONLINE SCHOOL ID FOR TRAINING from [HYATT STATE UNIVERSITY](#)

[Return to Report List](#)ID: [SCH07B](#)Type: 

Name: TRANSFER MONITORING SUMMARY REPORT

[Go to Report Log](#)

## Report Parameters

SCHOOL OPEID: 003032

RANGE TYPE: BEGINNING DATE RANGE:  MM/DD/CCYYENDING DATE RANGE:  MM/DD/CCYY

Sort By: 1 SSN

Output Medium: SAIG



## TRANSFER MONITORING SUMMARY REPORT

## UNIVERSITY OF SMITHVILLE

REPORT PARAMETERS: SCH/BR CODE: 00000900

RANGE TYPE: MONITOR BEGIN DATE

DATE RANGE: 01/01/2003 - 10/10/2003

SSN	FIRST NAME	LAST NAME	DOB	MONITOR BEGIN DATE	ENROLL PERIOD BEGIN DATE	ALERT TYPE LOAN PELL	ALERT DATE
XXX-X6-3178	ELIZABET	BOOLER	02/08/1981	07/02/2003	06/13/2003	N N	
052-X0-8347	FRANK	BRADY	09/09/1982	07/02/2003	06/13/2003	N N	
052-X0-8347	FRANK	BRADY	09/09/1982	06/04/2003	06/10/2003	N N	
123-X4-8XX8	BERNECE	GLITCH	09/24/1983	08/19/2003	08/25/2003	N N	
13X-84-8718	FRANKI	GOLDEN	10/11/1982	05/27/2003	05/12/2003	N N	
XXX-64-0X14	VANESSA	SCHWARTS	12/23/1976	07/02/2003	06/13/2003	N N	
XXX-46-4489	MARY ELLEN	MARKO	07/03/1955	05/08/2003	05/12/2003	N Y	05/14/2003
219-02-X9XX	KIMBERLY	KEAN	08/25/1967	04/09/2003	01/13/2003	N N	
XXX-31-X326	HEATHER	MCCORKLE	06/04/1981	07/21/2003	06/13/2003	N N	
XXX-33-X767	CAROLYN	JOY	02/17/1981	07/02/2003	06/13/2003	N N	
239-XX-XX02	JULIE	MAYNARD	12/07/1971	01/09/2003	01/13/2003	N N	
XXX-5X-X956	AMANDA	GUDMUNDSSON	07/31/1972	04/28/2003	05/12/2003	N N	
XXX-69-2977	SARAH	MCNEAL	09/03/1981	05/27/2003	05/12/2003	N N	
XXX-51-3021	ELIZABET	PATSIOS	06/02/1984	05/08/2003	05/12/2003	N Y	05/15/2003
2XX-5X-2XX3	ANDDREA	JONES	07/05/1977	09/09/2003	08/30/2003	N N	
2XX-5X-2XX3	ANDDREA	JONES	07/05/1977	01/06/2003	01/13/2003	N N	
XXX-66-X848	MICHEAL	O SHELL	09/25/1961	07/02/2003	06/13/2003	Y Y	07/03/2003
30X-XX-5457	PATRICK	KELLYO	10/05/1967	04/16/2003	05/12/2003	N N	
XX9-X0-3127	JAMIE	CAREYS	07/09/1977	05/05/2003	05/12/2003	N N	
375-54-2863	ALIISA	BITTNER	10/25/1971	07/21/2003	06/13/2003	N N	
389-96-XX98	ALLEN	MARDFORD	11/15/1982	06/04/2003	06/10/2003	N N	
40X-33-5528	VERNALISAES	MILLER	09/12/1983	01/29/2003	01/29/2003	Y N	02/12/2003
410-3X-XXX3	TRACI	ROBERTSON	03/16/1969	05/08/2003	05/12/2003	N Y	05/14/2003
XXX-61-2035	ELIZABET	DEFERE	01/09/1979	04/24/2003	05/10/2003	N N	
XXX-06-5340	FRANKLIN	EASON	03/19/1978	05/08/2003	05/12/2003	N Y	05/14/2003
XXX-X3-X537	MICHAEL	HUFFSTUTLER	09/20/1980	08/08/2003	08/25/2003	N N	
XXX-X3-X537	MICHAEL	HUFFSTUTLER	09/20/1980	08/06/2003	08/06/2003	N N	
XXX-21-0141	VERNALISA	CARY	07/23/1983	07/02/2003	06/13/2003	N Y	07/03/2003
XXX-21-5074	ALISHA	KELSO	04/16/1983	07/21/2003	06/13/2003	N N	
XXX-23-2258	MAURICE	FITZGERALD	01/01/1982	07/17/2003	06/16/2003	N N	
XXX-23-XX10	MICHAEL	JONES	05/23/1983	07/02/2003	06/13/2003	N N	
XXX-63-81XX	JASON	JONES	05/23/1983	05/08/2003	05/12/2003	N Y	05/14/2003
XXX-25-6888	MELANIE	BURNETT	05/18/1980	05/08/2003	05/12/2003	N N	
XXX-2X-82XX	ASHLEY	CLARK	04/04/1983	06/04/2003	06/10/2003	N N	
XXX-31-8318	TARA	KELLEY	11/18/1982	07/02/2003	06/13/2003	N Y	07/03/2003
XXX-64-4961	CHARLES	LANE	06/02/1954	06/25/2003	06/13/2003	N N	
XXX-68-3481	NELVILLE	BUCHANAN	04/16/1948	05/27/2003	05/12/2003	N N	
41X-04-X598	BUDDY	RODGERS JR	08/21/1975	06/03/2003	06/09/2003	N N	
41X-XX-6528	MARCIE	ROGERS	06/17/1983	02/05/2003	01/13/2003	Y N	02/12/2003
41X-XX-9079	FRENQUIE	PAIGE	05/31/1983	06/04/2003	06/10/2003	Y N	08/27/2003
41X-XX-9079	FRENQUIE	PAIGE	05/31/1983	06/04/2003	06/10/2003	N Y	06/05/2003
41X-X9-8844	MEGAN	ELLIOTT	02/28/1984	05/27/2003	05/12/2003	N N	

[Report List](#)

Logged on as: PATRICIA A SCHUSTER from [Department of Education Region 0](#)



Return  
to  
Report  
List

ID: APR002

Name: \$ED0 AGENCY PORTFOLIO STATUS REPORT



Go to  
Report  
Parameters

### Report Log

<b>Requested By:</b>	DAWN M WILL	<b>Begin Date/Time:</b>	07/26/2002 1:54:33 PM
<b>Output Medium:</b>	DOWNLOAD	<b>End Date/Time:</b>	07/26/2002 4:43:55 PM
<b>Sort:</b>	1	<b>Report Type:</b>	Extract
<b>Parameters:</b>	751		

<b>Requested By:</b>	SUNIL MALHOTRA	<b>Begin Date/Time:</b>	06/05/2002 5:39:10 PM
<b>Output Medium:</b>	DOWNLOAD	<b>End Date/Time:</b>	06/06/2002 9:22:39 AM
<b>Sort:</b>	1	<b>Report Type:</b>	Extract
<b>Parameters:</b>	701		

<b>Requested By:</b>	LISA N HANNERS	<b>Begin Date/Time:</b>	05/07/2002 10:42:05 AM
<b>Output Medium:</b>	DOWNLOAD	<b>End Date/Time:</b>	05/07/2002 4:42:11 PM
<b>Sort:</b>	1	<b>Report Type:</b>	Extract
<b>Parameters:</b>	738		

# Sample Report Log



# NSLDS Report Message Classes

Message Class	Web Report Selection	Report ID
AHSLDSOP/EOP	Date Entered Repayment (Rpt/Ext)	DER001
SHNOTROP	School Repayment Information Loan Detail (Report)	DRC015
SHNOTEOP	School Repayment Information Loan Detail (Extract)	DRC015
SHCDRROP	School Cohort Default Rate History Report (Report)	DRC035
SHCDREOP	School Cohort Default Rate History Report (Extract)	DRC035
SHFATROP	Financial Aid History (Report)	FAT001
SHFATEOP	Financial Aid History (Extract)	FAT001
AHSLDSOP/EOP	School Overpayment Report (Rpt/Ext)	OVP001
AHSLDSOP/EOP	Default Loan Summary Report (Rpt/Ext)	SCHDF1
AHSLDSOP	Enrollment Rept. Historical Report (Rpt)	SCHER1
AHSLDSOP	Exit Counseling by SSN (Report)	SCH01A
AHSLDSOP	Exit Counseling (Report)	SCH01B
AHSLDSOP	Transfer Monitoring Summary Report (Report)	SCH07B
AHSLDEOP	Transfer Monitoring Summary Report (Extract)	SCH07B

# Tips for printing reports

## How to print a report

To more easily print your report after the file is returned through the SAIG and saved to a PC:

1. Open Microsoft Word and then open your file.
2. Click **Format**, then **Font** in the Menu bar.
3. In the Font dialog box, change the font size to 8 and the style to Courier New. Then click **Ok**.
4. Click **File**, then **Page Setup**. Select the Margins tab.
5. Change the margins to:
  - Top = 1"
  - Bottom = 1"
  - Left = 0.7"
  - Right = 0.7"
  - Gutter = 0"
6. Click the Paper Size tab. Select the Landscape radio button.
7. Click **Ok**.



# NSLDS WEB TOOLS



# NSLDS Web Tools

- Enrollment reporting
- Aid Overpayment
- Transfer Monitoring
- Organization Updates



# ENROLLMENT REPORTING

# Enrollment Summary

[Menu](#)[Aid](#)[Enroll](#)[Org](#)[Report](#)[Tran](#)

[Enrollment Summary](#) | [Enrollment Add](#) | [Enrollment Update](#) | [Enrollment Reporting Schedule](#)

SSN:

First Name:

DOB:

(MMDDCCYY)

[Retrieve](#)

Logged on as: SUSIE SMITH from [STATE UNIVERSITY](#)

SHANA M WESTPHAL

SSN: 467-27-9857

DOB: 05/31/1975

## Enrollment Summary

[Enrollment Detail](#)[Enrollment Timeline](#)[Enrollment Maintenance](#)

	School Name	OPEID	Most Recent Status	Eff. Date	ACD	Cert. Date	Cert. Method
<a href="#">1</a>	<a href="#">STATE COLLEGE</a>	00100500	Withdrawn	06/21/1997	N/A	10/11/1997	School Batch
<a href="#">2</a>	<a href="#">STATE UNIVERSITY</a>	00123400	Less than Half	01/20/2002	N/A	03/07/2002	NSLDS Web
<a href="#">3</a>	<a href="#">SCH OF RAD-TECH</a>	02135900	Graduated	12/22/1998	12/22/1998	03/11/1998	School Batch



[PRIVACY ACT OF 1974 \(AS AMENDED\)](#)



# Enrollment Detail With Display Option of "Reported By: Schools"

[Menu](#)[Aid](#)[Enroll](#)[Org](#)[Report](#)[Tran](#)[Enrollment Summary](#) | [Enrollment Add](#) | [Enrollment Update](#) | [Enrollment Reporting Schedule](#)SSN:  First Name:  DOB:  (MMDDCCYY) Logged on as: SUSIE SMITH from [STATE UNIVERSITY](#)[Return To Enrollment Summary](#)

SHANA M WESTPHAL

SSN: 467-27-9857

DOB: 05/31/1975

## Enrollment Detail



### Advanced Display Options

Enrollment At:	<input type="text" value="All Schools"/>
Show Records:	<input type="text" value="Active Only, Changes Only, Latest Certified"/>
Reported By:	<input type="text" value="Schools"/>
Sort Schools By:	<input type="text" value="OPEID"/>
Sort Records By:	<input type="text" value="Reported By, Certification Date"/>
Begin Effective Date:	<input type="text"/>
End Effective Date:	<input type="text"/>

STATE COLLEGE 00100500								
Reported By	Reported By ID	Status	Eff. Date	Active	ACD	Cert. Date	Cert. Method	Date Received
School	00100500	Withdrawn	06/21/1997	Yes	N/A	10/11/1997	School Batch	12/27/2001
School	00100500	Full Time	09/21/1995	Yes	05/12/1999	12/29/1995	School Batch	12/27/2001

STATE UNIVERSITY 00123400								
Reported By	Reported By ID	Status	Eff. Date	Active	ACD	Cert. Date	Cert. Method	Date Received
School	00123400	Less than Half	01/20/2002	Yes	N/A	03/07/2002	NSLDS Web	03/07/2002
School	00123400	Full Time	09/06/1999	Yes	06/05/2002	12/29/2001	NSLDS Web	01/10/2002

SCH OF RAD-TECH 02135900								
Reported By	Reported By ID	Status	Eff. Date	Active	ACD	Cert. Date	Cert. Method	Date Received
School	02135900	Graduated	12/22/1998	Yes	12/22/1998	03/11/1999	School Batch	12/26/2001
School	02135900	Full Time	01/03/1998	Yes	12/22/1998	01/11/1998	School Batch	12/26/2001



# ENROLLMENT REPORTING

## Online Add and Update

Schools may:

- Add students to their portfolio using simple identifiers
- Retrieve the complete portfolio of students
- Certify enrollment status in “real time”
- Select “**Enrollment Update**” or “**Enrollment Add**” from the menu



# Enrollment Add

Menu option allows a school to add students to their roster

- Up to 30 students may be added at a time
- Blank boxes for SSN, First Name, and Date of Birth
- If just SSN is entered, the user is asked to confirm identifiers to ensure correct student has been retrieved

# Clicking on the Enrollment Add Menu Item Returns a Blank Add Page



**Menu** **Aid** **Enroll** **Org** **Report** **Tran**



[Enrollment Summary](#) | [Enrollment Add](#) | [Enrollment Update](#) | [Enrollment Reporting Schedule](#)

Logged on as: ROGER HILLAS from [STATE UNIVERSITY](#)



Please enter SSN (required), First Name (optional) and DOB (optional).

## Enrollment Add

Student identifier entry to initiate Enrollment Add			
	SSN	First Name	DOB (MMDDCCYY)
Clear	<input type="text"/>	<input type="text"/>	<input type="text"/>
Clear	<input type="text"/>	<input type="text"/>	<input type="text"/>
Clear	<input type="text"/>	<input type="text"/>	<input type="text"/>
Clear	<input type="text"/>	<input type="text"/>	<input type="text"/>
Clear	<input type="text"/>	<input type="text"/>	<input type="text"/>
Clear	<input type="text"/>	<input type="text"/>	<input type="text"/>
Clear	<input type="text"/>	<input type="text"/>	<input type="text"/>
Clear	<input type="text"/>	<input type="text"/>	<input type="text"/>
Clear	<input type="text"/>	<input type="text"/>	<input type="text"/>
Clear	<input type="text"/>	<input type="text"/>	<input type="text"/>

Retrieve

(30 lines would display)

# Blue Information Icon Asks School to Be Sure the Right Student Has Been Retrieved



[Menu](#) [Aid](#) [Enroll](#) [Org](#) [Report](#) [Tran](#)



[Enrollment Summary](#) | [Enrollment Add](#) | [Enrollment Update](#) | [Enrollment Reporting Schedule](#)

Logged on as: ROGER HILLAS from [STATE UNIVERSITY](#)



Return to  
Enrollment Add

Name: STATE UNIVERSITY  
Code: 00100200 Type: School



Please confirm identifiers (SSN, First Name, DOB) for rows marked with small "info" icons.

## Enrollment Maintenance

<input checked="" type="checkbox"/>	Recertification Date:	<input type="text" value="02/01/2002"/>	<input type="button" value="Check All"/>
<input type="checkbox"/>		<b>1</b> SSN: 333-36-3170 NAME: TRUMAN G GEER DOB: 11/01/1963	
	Cert. Date:	<input type="text" value="09/08/2000"/>	Enroll. Code: <input type="text" value="A"/> Eff. Date: <input type="text" value="09/06/2000"/> ACD: <input type="text" value="12/31/2001"/> Student Designator: <input type="text"/>
<input type="checkbox"/>		<b>2</b> SSN: 300-00-0161 NAME: STAN G LAMPTON DOB: 10/21/1941	
	Cert. Date:	<input type="text"/>	Enroll. Code: <input type="text" value="-Sel-"/> Eff. Date: <input type="text"/> ACD: <input type="text"/> Student Designator: <input type="text"/>
<input type="checkbox"/>		<b>3</b> SSN: 222-00-0004 NAME: ANDREA KELLY DOB: 03/27/1956	
	Cert. Date:	<input type="text" value="12/29/2001"/>	Enroll. Code: <input type="text" value="-Sel-"/> Eff. Date: <input type="text" value="12/29/2001"/> ACD: <input type="text"/> Student Designator: <input type="text"/>



[PRIVACY ACT OF 1974 \(AS AMENDED\)](#)



# Enrollment Update

Menu option allows a school to retrieve its portfolio of students to certify enrollment

- May retrieve one student, a select group, or entire portfolio, 30 at a time
- Sort selections allow great flexibility in retrieving student records

# Enrollment Update Allows Narrowing the List or Retrieving the Entire Portfolio

[Menu](#)[Aid](#)[Enroll](#)[Org](#)[Report](#)[Tran](#)[Enrollment Summary](#) | [Enrollment Add](#) | [Enrollment Update](#) | [Enrollment Reporting](#) | [Schedule](#)Logged on as: ROGER HILLAS from [STATE UNIVERSITY](#)

Name: STATE UNIVERSITY

Code: 00100200 Type: School



Clicking Retrieve will return entire Portfolio in SSN order. All Search values are optional.

## Enrollment Update



### Primary Search Options

Retrieve/Sort by: Begin Value: ☐ Exact Match Only

### Advanced Search Options

Last Name Begin: End: SSN Begin: End: Student Designator Begin: End: Certification Date Begin: 

(MMDDCCYY)

End: 

(MMDDCCYY)

Anticipated Completion Date Begin: 

(MMDDCCYY)


End: 

(MMDDCCYY)

### Enrollment Codes (Check all that apply)

☒ A - Approved Leave of Absence☒ D - Deceased☒ F - Full Time☒ G - Graduated☒ H - Half Time or More, But Less Than Full Time☒ L - Less Than Half Time☒ W - Withdrawn☒ Z - No Record Found


# Students Are Retrieved Based on Search Criteria to an Enrollment Maintenance Screen


Menu
Aid
Enroll
Org
Report
Tran
Help
? | X

---

[Enrollment Summary](#) | [Enrollment Add](#) | [Enrollment Update](#) | [Enrollment Reporting Schedule](#)

Logged on as: ROGER HILLAS from [STATE UNIVERSITY](#)



Return to  
Enrollment  
Update

**Name:** STATE UNIVERSITY  
**Code:** 00100200 **Type:** School

**Enrollment Maintenance**

Retrieve/Sort by: SSN (Default)    Begin Value:     ☐ Exact Match Only    Retrieve

Currently Retrieved/Sorted by: SSN  
 SSN Begin: 333100055 End: 333100065  
 Enrollment Codes: A, D, F, H, L, W

☒ **Recertification Date:** 01/24/2002    Check All

<input type="checkbox"/>	<b>1</b>	<b>SSN:</b> 333-10-0055	<b>NAME:</b> STEVE G DAVIS			<b>DOB:</b> 01/03/1980
<b>Cert. Date:</b>	<span style="border: 1px solid black; padding: 2px;">11/24/2001</span>	<b>Enroll. Code:</b>	<span style="border: 1px solid black; padding: 2px;">F</span>	<b>Eff. Date:</b>	<span style="border: 1px solid black; padding: 2px;">08/25/2000</span>	<b>ACD:</b> <span style="border: 1px solid black; padding: 2px;">05/20/2003</span>
					<b>Student Designator:</b>	<span style="border: 1px solid black; padding: 2px;">AA100</span>
<input type="checkbox"/>	<b>2</b>	<b>SSN:</b> 333-10-0056	<b>NAME:</b> SANDRA G LUTTRELL			<b>DOB:</b> 02/07/1977
<b>Cert. Date:</b>	<span style="border: 1px solid black; padding: 2px;">11/24/2001</span>	<b>Enroll. Code:</b>	<span style="border: 1px solid black; padding: 2px;">H</span>	<b>Eff. Date:</b>	<span style="border: 1px solid black; padding: 2px;">06/15/1999</span>	<b>ACD:</b> <span style="border: 1px solid black; padding: 2px;">05/20/2004</span>
					<b>Student Designator:</b>	<span style="border: 1px solid black; padding: 2px;">AA101</span>
<input type="checkbox"/>	<b>3</b>	<b>SSN:</b> 333-10-0057	<b>NAME:</b> SUSAN G CREIGHTON			<b>DOB:</b> 03/11/1981
<b>Cert. Date:</b>	<span style="border: 1px solid black; padding: 2px;">11/24/2001</span>	<b>Enroll. Code:</b>	<span style="border: 1px solid black; padding: 2px;">F</span>	<b>Eff. Date:</b>	<span style="border: 1px solid black; padding: 2px;">08/25/1998</span>	<b>ACD:</b> <span style="border: 1px solid black; padding: 2px;">05/20/2002</span>
					<b>Student Designator:</b>	<span style="border: 1px solid black; padding: 2px;">AA102</span>
<input type="checkbox"/>	<b>4</b>	<b>SSN:</b> 333-10-0058	<b>NAME:</b> ROBERT G BURNS			<b>DOB:</b> 04/15/1979
<b>Cert. Date:</b>	<span style="border: 1px solid black; padding: 2px;">11/24/2001</span>	<b>Enroll. Code:</b>	<span style="border: 1px solid black; padding: 2px;">F</span>	<b>Eff. Date:</b>	<span style="border: 1px solid black; padding: 2px;">01/10/2000</span>	<b>ACD:</b> <span style="border: 1px solid black; padding: 2px;">12/20/2003</span>
					<b>Student Designator:</b>	<span style="border: 1px solid black; padding: 2px;">AA103</span>
<input type="checkbox"/>	<b>5</b>	<b>SSN:</b> 333-10-0059	<b>NAME:</b> GEORGE G GORDON			<b>DOB:</b> 05/15/1978
<b>Cert. Date:</b>	<span style="border: 1px solid black; padding: 2px;">01/23/2002</span>	<b>Enroll. Code:</b>	<span style="border: 1px solid black; padding: 2px;">F</span>	<b>Eff. Date:</b>	<span style="border: 1px solid black; padding: 2px;">12/15/2001</span>	<b>ACD:</b> <span style="border: 1px solid black; padding: 2px;">12/31/2002</span>
					<b>Student Designator:</b>	<span style="border: 1px solid black; padding: 2px;"></span>
<input type="checkbox"/>	<b>6</b>	<b>SSN:</b> 333-10-0060	<b>NAME:</b> TANYA G ARNOLD			<b>DOB:</b> 06/23/1980
<b>Cert. Date:</b>	<span style="border: 1px solid black; padding: 2px;">11/24/2001</span>	<b>Enroll. Code:</b>	<span style="border: 1px solid black; padding: 2px;">H</span>	<b>Eff. Date:</b>	<span style="border: 1px solid black; padding: 2px;">08/25/1997</span>	<b>ACD:</b> <span style="border: 1px solid black; padding: 2px;">05/20/2003</span>
					<b>Student Designator:</b>	<span style="border: 1px solid black; padding: 2px;">AA106</span>
<input type="checkbox"/>	<b>7</b>	<b>SSN:</b> 333-10-0061	<b>NAME:</b> ALLISON G FARAR			<b>DOB:</b> 07/22/1975
<b>Cert. Date:</b>	<span style="border: 1px solid black; padding: 2px;">11/24/2001</span>	<b>Enroll. Code:</b>	<span style="border: 1px solid black; padding: 2px;">F</span>	<b>Eff. Date:</b>	<span style="border: 1px solid black; padding: 2px;">06/15/1999</span>	<b>ACD:</b> <span style="border: 1px solid black; padding: 2px;">12/20/2003</span>
					<b>Student Designator:</b>	<span style="border: 1px solid black; padding: 2px;">AA107</span>
<input type="checkbox"/>	<b>8</b>	<b>SSN:</b> 333-10-0063	<b>NAME:</b> SHYANN G SMITH			<b>DOB:</b> 08/11/1982
<b>Cert. Date:</b>	<span style="border: 1px solid black; padding: 2px;">11/24/2001</span>	<b>Enroll. Code:</b>	<span style="border: 1px solid black; padding: 2px;">F</span>	<b>Eff. Date:</b>	<span style="border: 1px solid black; padding: 2px;">08/25/2000</span>	<b>ACD:</b> <span style="border: 1px solid black; padding: 2px;">05/20/2002</span>
					<b>Student Designator:</b>	<span style="border: 1px solid black; padding: 2px;">AA108</span>
<input type="checkbox"/>	<b>9</b>	<b>SSN:</b> 333-10-0065	<b>NAME:</b> TYLER G NORTHCUTT			<b>DOB:</b> 11/08/1979
<b>Cert. Date:</b>	<span style="border: 1px solid black; padding: 2px;">11/24/2001</span>	<b>Enroll. Code:</b>	<span style="border: 1px solid black; padding: 2px;">F</span>	<b>Eff. Date:</b>	<span style="border: 1px solid black; padding: 2px;">01/10/1998</span>	<b>ACD:</b> <span style="border: 1px solid black; padding: 2px;">05/20/2004</span>
					<b>Student Designator:</b>	<span style="border: 1px solid black; padding: 2px;">AA110</span>

Certify Checked Students    Reset





# ENROLLMENT REPORTING SCHEDULE Create/Modify

- Both schools and data providers have the ability to determine when to receive output from NSLDS.
- Schools determine when to receive Roster files, as often as weekly. GAs determine which day to receive their enrollment notification files.
- Schedule Create allows the schedule to be deleted and a new one created. Schedule modify allows changes to any aspect of the reporting schedule.

# Enrollment Reporting Schedule Displays Current Schedule

[Menu](#)[Aid](#)[Enroll](#)[Org](#)[Report](#)[Tran](#)[Enrollment Summary](#) | [Enrollment Add](#) | [Enrollment Update](#) | **[Enrollment Reporting Schedule](#)**Logged on as: SUSIE SMITH from [STATE UNIVERSITY](#)

Name: STATE UNIVERSITY

Code: 00123400 Type: School

## Enrollment Reporting Schedule

[Create Schedule](#)[Modify Schedule](#)

### User Profile

Distribution Medium: Student Aid Internet Gateway

Distribution SAIG User ID: TG44444

Default Sort Order: Student SSN



### Current Schedule

Date	Type	Created By
05/01/2002	Regular	Original Schedule (02/11/2002)
07/01/2002	Regular	Original Schedule (02/11/2002)
09/01/2002	Regular	Original Schedule (02/11/2002)
11/01/2002	Regular	Original Schedule (02/11/2002)
01/01/2003	Regular	Original Schedule (02/11/2002)
03/01/2003	Regular	Original Schedule (02/11/2002)



### Past Schedule

Date	Type	Created By
03/01/2002	Regular	Original Schedule (02/11/2002)

# Create Schedule Allows the Old Schedule to Be Eliminated and Sets a New Schedule

[Menu](#)[Aid](#)[Enroll](#)[Org](#)[Report](#)[Tran](#)[Enrollment Summary](#) | [Enrollment Add](#) | [Enrollment Update](#) | [Enrollment Reporting Schedule](#)Logged on as: SUSIE SMITH from [STATE UNIVERSITY](#)  
Return To  
Enrollment  
Reporting  
Schedule**Name:** STATE UNIVERSITY**Code:** 00123400 **Type:** School

## Enrollment Reporting Schedule Create

**Start Date:**  (MMDDCCYY)**Frequency:** **Default Sort Order:** 

## Current Schedule

Date	Type	Created By
05/01/2002	Regular	Original Schedule (02/11/2002)
07/01/2002	Regular	Original Schedule (02/11/2002)
09/01/2002	Regular	Original Schedule (02/11/2002)
11/01/2002	Regular	Original Schedule (02/11/2002)
01/01/2003	Regular	Original Schedule (02/11/2002)
03/01/2003	Regular	Original Schedule (02/11/2002)

# Modify Schedule Allows Change to Current Schedule

[Menu](#)[Aid](#)[Enroll](#)[Org](#)[Report](#)[Tran](#)[Enrollment Summary](#) | [Enrollment Add](#) | [Enrollment Update](#) | [Enrollment Reporting Schedule](#)Logged on as: SUSIE SMITH from [STATE UNIVERSITY](#)

Return To  
Enrollment  
Reporting  
Schedule

**Name:** STATE UNIVERSITY  
**Code:** 00123400 **Type:** School

## Enrollment Reporting Schedule Modify



### User Profile

**Distribution Medium:** Student Aid Internet Gateway  
**Distribution SAIG User ID:** TG44444  
**Default Sort Order:** Student Last Name



### Modify Schedule

[Add blank line](#)

Most recently generated scheduled file: 03/01/2002

Date	Type	Cancel
<input type="text"/>	Regular	<input type="checkbox"/>
04/15/2002	Regular	<input type="checkbox"/>
06/15/2002	Regular	<input type="checkbox"/>
08/15/2002	Regular	<input type="checkbox"/>
10/15/2002	Regular	<input type="checkbox"/>
12/15/2002	Regular	<input type="checkbox"/>
02/15/2003	Regular	<input type="checkbox"/>

[Submit](#)[Reset](#)



# Overpayments



# Adding Overpayments to NSLDS

- Flags student ISIR
- Prevents abuse
- Allows school to transfer ownership on NSLDS to DCS
- Does not replace paper referral to DCS

[Menu](#)[Aid](#)[Enroll](#)[Org](#)[Report](#)[Tran](#)[Loan History](#) | [Overpayment History](#) | [Pell Grant](#) | [Student Access Interface](#)

SSN:

First Name:

DOB:

(MMDDCCYY)

Logged on as: ONLINE SCHOOL ID FOR TRAINING from [HANNERS UNIVERSITY](#)

REGINA M CASTILLO

SSN: 711-38-1871

DOB: 09/23/1982

## Overpayment History



No overpayment records exist for this individual.

[Menu](#)[Aid](#)[Enroll](#)[Org](#)[Report](#)[Tran](#)[Loan History](#) | [Overpayment History](#) | [Pell Grant](#) | [Student Access Interface](#)Logged on as: ONLINE SCHOOL ID FOR TRAINING from [HANNERS UNIVERSITY](#)[Return To  
Overpayment History List](#)

REGINA M CASTILLO

SSN: 711-38-1871

DOB: 09/23/1982



## Overpayment Add

School: [HANNERS UNIVERSITY 00307800](#)Type: Disbursement Date:  MMDDCCYYIndicator: Repayment Date:  MMDDCCYYSource: [PRIVACY ACT OF 1974 \(AS AMENDED\)](#)



[Menu](#)[Aid](#)[Enroll](#)[Org](#)[Report](#)[Tran](#)[Loan History](#) | [Overpayment History](#) | [Pell Grant](#) | [Student Access Interface](#)

SSN:

First Name:

DOB:

(MMDDCCYY)

Logged on as: ONLINE SCHOOL ID FOR TRAINING from [HANNERS UNIVERSITY](#)

REGINA M CASTILLO

SSN: 711-38-1871

DOB: 09/23/1982



Overpayments



Overpayment successfully added.

## Overpayment History

	Type	Ind	Disbursement Date	Repayment Date	Create Date	Source
1	FEDERAL PELL GRANT	OVERPAYMENT	08/25/2003	N/A	10/08/2003	School
		<a href="#">HANNERS UNIVERSITY 00307800</a>				Updated: 10/08/2003 by ONLINE SCHOO <input data-bbox="1400 1220 1439 1249" type="button" value="+"/>

[PRIVACY ACT OF 1974 \(AS AMENDED\)](#)

[Menu](#)[Aid](#)[Enroll](#)[Org](#)[Report](#)[Tran](#)[Loan History](#) | [Overpayment History](#) | [Pell Grant](#) | [Student Access Interface](#)Logged on as: ONLINE SCHOOL ID FOR TRAINING from [HANNERS UNIVERSITY](#)

Return To

[Overpayment History List](#)

REGINA M CASTILLO

SSN: 711-38-1871

DOB: 09/23/1982



## Overpayment Display

[Update](#)[Delete](#)School: [HANNERS UNIVERSITY 00307800](#)

Type: FEDERAL PELL GRANT

Disbursement Date: 08/25/2003

Indicator: OVERPAYMENT

Repayment Date: N/A

Source: School

[PRIVACY ACT OF 1974 \(AS AMENDED\)](#)

[Menu](#)[Aid](#)[Enroll](#)[Org](#)[Report](#)[Tran](#)[Loan History](#) | [Overpayment History](#) | [Pell Grant](#) | [Student Access Interface](#)Logged on as: ONLINE SCHOOL ID FOR TRAINING from [HANNERS UNIVERSITY](#)[Return To  
Overpayment Display](#)

REGINA M CASTILLO

SSN: 711-38-1871

DOB: 09/23/1982



## Overpayment Update

School: [HANNERS UNIVERSITY 00307800](#)

Type: FEDERAL PELL GRANT

Disbursement Date: 08/25/2003

Indicator: Repayment Date:  MMDDCCYYSource: [PRIVACY ACT OF 1974 \(AS AMENDED\)](#)



# Transfer Student Monitoring (TSM) Tool



# TSM General Policy

## ➤ General regulations

- **Use NSLDS for all applicants (GEN-01-09, July 2001)**
- **Must inform NSLDS of mid-year transfer students**
- **May rely on NSLDS information in making student eligibility and award determinations**
- **Not required to respond to requests for FAHs**
- **Assist colleagues by responding to inquiries**
- **Prescreening and postscreening continue to report on defaults, overpayments and aggregates**



# TSM Tool: Steps

- **Inform** - School informs NSLDS of students to be monitored
- **Monitor** - NSLDS monitors data received and determines who to notify
- **Alert** - NSLDS alerts new school of relevant changes

# TSM Tool: School Transfer Profile

[Menu](#)[Aid](#)[Enroll](#)[Org](#)[Report](#)[Tran](#)

[Transfer Monitoring List](#) | [Monitoring Alert Review](#) | **[School Transfer Profile](#)**

Logged on as: DUMMY SCHOOL ID FOR TRAINING from [TROY STATE UNIVERSITY AT DOTHAN](#)

## School Transfer Profile

**First Name:** EDWARD

**Last Name:** ROCHESTER

**Title:** MASTER OF THORNFIELD

**Phone:** 999-555-1111 **Ext:**

**E-Mail:** Pilot@Thornfield.edu

**Inform:**

**Transfer Monitoring Servicer:**

**Alert:** Web Only

**SAIG Mailbox:**

**Transfer Monitoring Servicer:**

**Batch Alert Method:**

**Last Update By:** DUMMY SCHOOL ID FOR TRAINING on 06/07/2002

# TSM Tool: School Transfer Profile

[Menu](#)[Aid](#)[Enroll](#)[Org](#)[Report](#)[Tran](#)[Transfer Monitoring List](#) | [Monitoring Alert Review](#) | [School Transfer Profile](#)Logged on as: DUMMY SCHOOL ID FOR TRAINING from [TROY STATE UNIVERSITY AT DOTHAN](#)[Return To School  
Transfer Profile](#)

## School Transfer Profile Update

First Name: Last Name: Title: Phone: Ext: E-Mail: 

Inform: Designated Batch

SAIG Mailbox for School, Servicer or Central Administration Office (Optional): Is this your Servicer for Transfer Monitoring? **Yes** **No**Alert: ☐ Web Only☐ Web and Batch File

SAIG Mailbox for School, Servicer or Central Administration Office:

Is this your Servicer for Transfer Monitoring? **Yes** **No**Batch Alert Method: ☐ Extract ☐ Report

Last Update By: DUMMY SCHOOL ID FOR TRAINING on 06/07/2002



SSN:  First Name:  DOB:  (MMDDCCYY) 

Logged on as: DUMMY SCHOOL ID FOR TRAINING from [TROY STATE UNIVERSITY AT DOTHAN](#)

VICTORIA L HARRIS

SSN: 043-79-9808

DOB: 11/29/1971



Student is not on your school's Transfer Monitoring List.



Pell Grants



### Aggregate Loan Information

Loan Type	Outstanding Principal Balance (OPB)	Pending Disbursements	Total
Subsidized Loans	\$5,500	N/A	\$5,500
Unsubsidized Loans	\$8,189	N/A	\$8,189
Combined Loans	\$13,689	N/A	\$13,689
FFEL Consolidation	N/A		N/A
Perkins	\$3,000		\$3,000



### Master Promissory Notes

Direct Loans: N



### Loan Summary

Sort by:

Display Only:

Currently Sorted by LOAN DATE, No filtering

1	SU - FFEL STAFFORD UNSUB				Status: <a href="#">ID</a> as of 06/20/1995			
	<a href="#">GEORGIA INSTITUTE OF TECHNOLOGY 00156900</a>							
	Guaranteed Amt:	\$2,698	Disbursed Amt:	\$2,698	OPB:	\$2,695	Agg OPB:	\$2,695
	Loan Date:	10/09/1995	Sep. Loan Ind:	A	Loan Period:	06/20/1995 - 03/15/1996		
	Last Disbursement Amt:		\$899	Last Disbursement Date:	12/07/1995	Acad. Lv:	4	
GA: <a href="#">800 - USA FUNDS, INC.</a>								
Lender: <a href="#">826878 - CITIBANK STUDENT LOAN CENTER</a>								
2	PU - FEDERAL PERKINS				Status: <a href="#">ID</a> as of 01/04/1996			
	<a href="#">GEORGIA INSTITUTE OF TECHNOLOGY 00156900</a>							
	Approved Amt:	\$3,000	Disbursed Amt:	\$3,000	OPB:	\$3,000	Agg OPB:	\$3,000
	Loan Date:	07/14/1995	Sep. Loan Ind:		Loan Period:	06/20/1995 - 03/16/1996		
	Last Disbursement Amt:		\$1,000	Last Disbursement Date:	01/04/1996	Acad. Lv:	N	
SE - FFEL STAFFORD SUB								
Status: <a href="#">ID</a> as of 06/20/1995								

[Transfer Monitoring List](#) | [Monitoring Alert Review](#) | [School Transfer Profile](#)

SSN:

First Name:

DOB:

(MMDDCCYY)

Logged on as: DUMMY SCHOOL ID FOR TRAINING from [TROY STATE UNIVERSITY AT DOTHAN](#)[Return To Transfer  
Monitoring List](#)

VICTORIA L HARRIS

SSN: 043-79-9808

DOB: 11/29/1971

### Student Monitoring Add

SSN: First Name: Last Name: Date of Birth: 

(MMDDCCYY)

Enrollment Begin Date: 

(MMDDCCYY)

Monitor Begin Date: 

(MMDDCCYY)

## Transfer Monitoring List

[Add Student to Monitoring List](#)

Sort By:

--Select--

Display Only:

SSN:

Last Name:

[Retrieve](#)

Enrollment Begin Date:

(MMDDCCYY)

Monitor Begin Date:

(MMDDCCYY)

Last Changed By:

	SSN	Name	DOB	Enrollment Begin Date	Monitor Begin Date	Last Changed By
<a href="#">1</a>	184-64-3017	KAREN ALLEN	06/25/1972	08/25/2002	04/10/2002	DUMMY SCHOOL ID FOR TRAINING 04/10/2002
<a href="#">2</a>	001-22-3333	PAT COOK	09/10/1967	01/15/2003	10/09/2002	DUMMY SCHOOL ID FOR TRAINING 10/09/2002
<a href="#">3</a>	043-79-9808	VICTORIA HARRIS	11/29/1971	01/15/2003	10/09/2002	DUMMY SCHOOL ID FOR TRAINING 10/09/2002
<a href="#">4</a>	455-25-6666	MABLE HOWARD	08/20/1970	01/15/2003	10/09/2002	DUMMY SCHOOL ID FOR TRAINING 10/09/2002

SSN:  First Name:  DOB:  (MMDDCCYY) [Retrieve](#)

Logged on as: DUMMY SCHOOL ID FOR TRAINING from [TROY STATE UNIVERSITY AT DOTHAN](#)

VICTORIA L HARRIS  
SSN: 043-79-9808 DOB: 11/29/1971



Student is on your school's Transfer Monitoring List.

[Student Monitoring Detail](#)


Pell Grants



### Aggregate Loan Information

Loan Type	Outstanding Principal Balance (OPB)	Pending Disbursements	Total
Subsidized Loans	\$5,500	N/A	\$5,500
Unsubsidized Loans	\$8,189	N/A	\$8,189
Combined Loans	\$13,689	N/A	\$13,689
FFEL Consolidation	N/A		N/A
Perkins	\$3,000		\$3,000

### Master Promissory Notes

Direct Loans: N



### Loan Summary

Sort by:

Display Only:

Currently Sorted by LOAN DATE, No filtering

SU - FFEL STAFFORD UNSUB

[GEORGIA INSTITUTE OF TECHNOLOGY 00156900](#)

Status: [ID](#) as of 06/20/1995

<b>Guaranteed Amt:</b>	\$2,698	<b>Disbursed Amt:</b>	\$2,698	<b>OPB:</b>	\$2,695	<b>Agg OPB:</b>	\$2,695
<b>Loan Date:</b>	10/09/1995	<b>Sep. Loan Ind:</b>	A	<b>Loan Period:</b>	06/20/1995 - 03/15/1996		
<b>Last Disbursement Amt:</b>	\$899		<b>Last Disbursement Date:</b>	12/07/1995	<b>Acad. Lv:</b>	4	
<b>GA:</b>	<a href="#">800 - USA FUNDS, INC.</a>						
<b>Lender:</b>	<a href="#">826878 - CITIBANK STUDENT LOAN CENTER</a>						

PU - FEDERAL PERKINS

[GEORGIA INSTITUTE OF TECHNOLOGY 00156900](#)

Status: [ID](#) as of 01/04/1996

Approved Amt:	\$3,000	Disbursed Amt:	\$3,000	OPB:	\$3,000	Agg OPB:	\$3,000
Loan Date:	07/14/1995	Sep. Loan Ind:	A	Loan Period:	06/20/1995 - 03/15/1996		
Last Disbursement Amt:	\$1,000	Last Disbursement Date:	01/04/1996	Acad. Lv:	N		

3

SF - FFEL STAFFORD SUB

[GEORGIA INSTITUTE OF TECHNOLOGY 00156900](#)

Status: [ID](#) as of 06/20/1995

Guaranteed Amt:	\$5,500	Disbursed Amt:	\$5,500	OPB:	\$5,500	Agg OPB:	\$5,500
Loan Date:	07/14/1995	Sep. Loan Ind:	A	Loan Period:	06/20/1995 - 03/15/1996		
Last Disbursement Amt:	\$1,833		Last Disbursement Date:	12/06/1995	Acad. Lv:	4	
GA: <a href="#">800 - USA FUNDS, INC.</a>							
Lender: <a href="#">826878 - CITIBANK STUDENT LOAN CENTER</a>							

SU - FFEL STAFFORD UNSUB

Status: [ID](#) as of 01/05/1995



[Menu](#)[Aid](#)[Enroll](#)[Org](#)[Report](#)[Tran](#)[Transfer Monitoring List](#) | [Monitoring Alert Review](#) | [School Transfer Profile](#)Logged on as: DUMMY SCHOOL ID FOR TRAINING from [TROY STATE UNIVERSITY AT DOTHAN](#)[Return To Transfer  
Monitoring List](#)

## Student Monitoring Detail

[Update](#)[Delete](#)**SSN:** 043-79-9808**First Name:** VICTORIA**Last Name:** HARRIS**Date of Birth:** 11/29/1971**Enrollment Begin Date:** 01/15/2003**Monitor Begin Date:** 10/09/2002**Last Changed By:** DUMMY SCHOOL ID FOR TRAINING on 10/09/2002



Return To Student  
Monitoring Detail

## Student Monitoring Update

SSN: 043-79-9808

First Name:

Last Name:

Date of Birth:  (MMDDCCYY)

Enrollment Begin Date:  (MMDDCCYY)

Monitor Begin Date:  (MMDDCCYY)

[Menu](#)[Aid](#)[Enroll](#)[Org](#)[Report](#)[Tran](#)[Transfer Monitoring List](#) | [Monitoring Alert Review](#) | [School Transfer Profile](#)Logged on as: DUMMY SCHOOL ID FOR TRAINING from [TROY STATE UNIVERSITY AT DOTHAN](#)[Return To Student  
Monitoring Detail](#)

## Student Monitoring Delete

You are asking that this Student Monitoring record be DELETED from your List. Student Monitoring records should be deleted only if the student will not be attending your institution or the student was entered in error. Please do not DELETE a student simply to stop monitoring him or her. **To complete this DELETE, please click CONFIRM.**

**SSN:** 043-79-9808**First Name:** VICTORIA**Last Name:** HARRIS**Date of Birth:** 11/29/1971**Enrollment Begin Date:** 01/15/2003**Monitor Begin Date:** 10/09/2002**Last Changed By:** DUMMY SCHOOL ID FOR TRAINING on 10/09/2002

# TSM Tool: Monitor



- Starts on Monitor Begin Date
  - Date student is added to list (default); or
  - Future date requested by school
- Ends on 91st day after Enrollment Begin Date
  - Stops automatically
  - Monitoring period duration will be evaluated periodically to determine if it should be altered





# TSM Tool: Alert



NSLDS communicates results only to the school to which the applicant is transferring

- The school that informed NSLDS
- Output methods:
  - NSLDSFAP
  - Financial aid history data file - shows entire FA history
- Email notification that an Alert has been generated
- Look for alerts on Thursday

## Monitoring Alert Review

Monitoring Results as of: 12/31/9999

Sort By:

-Select-

Display Only:

SSN:

Last Name:

Retrieve

Date Alerted:  (MMDDCCYY)

Enrollment Begin Date:  (MMDDCCYY)

☐ Loans Only 
 ☐ Pells Only

SSN	Name	DOB	Change	Reviewed	Date Alerted	Enrollment Begin Date	Monitor Begin Date
570-71-8418	SARAH FERGUSON	06/15/1989	Loan	<input type="checkbox"/>	10/23/2001	12/15/2002	06/15/2001

Submit



# Organization Contact

[Menu](#)[Aid](#)[Enroll](#)[Org](#)[Report](#)[Tran](#)[Org Contact List](#) | [Org Search](#) | [Data Provider Schedule](#) | [Repayment Information](#) | [Cohort Default Rate](#)Logged on as: DUMMY SCHOOL ID FOR TRAINING from [TROY STATE UNIVERSITY AT DOTHAN](#)[Return To  
Organization  
Contact List](#)**Name:** TROY STATE UNIVERSITY AT DOTHAN**Code:** 00104800 **Type:** School**Status:** ERROR**Address:** 501 UNIVERSITY DRIVE, PO BOX 8368  
DOTHAN, AL 36304

### Organization Contact Detail

[Update](#)[Delete](#)**Function:** PRIMARY CONTACT**First Name:** MICHAEL**Last Name:** COLLINS**Title:** STUDENT LOAN OFFICER**Phone:** (657)348-9971**Fax:** (657)348-9972**E-Mail:** [MCollins@tsud.edu](mailto:MCollins@tsud.edu)**URL:****Address:** 1916 SUNDAY DRIVE**City:** DOTHAN**State:** AL**Zip Code:** 36304**Last Update By:** DUMMY SCHOOL ID FOR TRAINING**Update Date:** 07/13/2000



Return To  
Organization  
Contact List

**Name:** TROY STATE UNIVERSITY AT DOTHAN

**Code:** 00104800 **Type:** School

**Status:** ERROR

**Address:** 501 UNIVERSITY DRIVE, PO BOX 8368  
DOTHAN, AL 36304

### Organization Contact Update

**Selected Function:** Primary Contact

**Available  
Functions:**

SSN/ID Issues  
IS Technical Issues  
Enrollment Reporting  
FAT/SAR/ISIR Issues  
Default Issues



**First Name:**

**Last Name:**

**Title:** STUDENT LOAN OFFICER

**Phone:** 657-348-9971

**Ext:**

**Fax:** 657-348-9972

**E-Mail:** MCollins@tsud.edu

**URL:**

**Address:** 1916 SUNDAY DRIVE

**City:** DOTHAN

**State:** AL

**Zip Code:** 36304

**Last Update By:** DUMMY SCHOOL ID FOR TRAINING

**Update Date:** 07/13/2000

[Menu](#)[Aid](#)[Enroll](#)[Org](#)[Report](#)[Tran](#)[Org Contact List](#) | [Org Search](#) | [Data Provider Schedule](#) | [Repayment Information](#) | [Cohort Default Rate](#)Logged on as: DUMMY SCHOOL ID FOR TRAINING from [TROY STATE UNIVERSITY AT DOTHAN](#)[Return To  
Organization  
Contact List](#)**Name:** TROY STATE UNIVERSITY AT DOTHAN**Code:** 00104800 **Type:** School**Status:** ERROR**Address:** 501 UNIVERSITY DRIVE, PO BOX 8368  
DOTHAN, AL 36304

### Organization Contact Add

**Available  
Functions:**SSN/ID Issues  
IS Technical Issues  
Enrollment Reporting  
FAT/SAR/ISIR Issues  
Default Issues**First Name:** **Last Name:** **Title:** **Phone:**  **Ext:** **Fax:** **E-Mail:** **URL:** **Address:** **City:** **State:** --- Select --- **Zip Code:**



# Assistance And Resources





# NSLDS Message Classes

## FAH/TSM

TRNINFIN	School Inform File
TRNINFOP	Err/Ackn file
TRLTRPOP	Alert (Report)
TRALRTOP	Alert(Extract)
FAHREPOP	FAH Report Result
FAHEXTOP	FAH Extract Result

## SSCR

SSCRXXOP	SSCR Initial Roster
SSCRXXIN	Updated SSCR Roster –or- Corrected Err/Ackn
SSCEXXOP	Error/Acknowledgement
SSCMXXIN	Adhoc –or- Corrected Err/Ackn returned w/ SSCR 32Bit Software

## ECDR

SHDRLROP	Cohort Default Rate Letter
SHCDREOP	School Cohort Default Rate Loan Record Detail (Extract)
SHCDRROP	School Cohort Default Rate Loan Record Detail (Report)

## PERKINS

SHSLDSIN	Used to send Submittal File
SHSLDSOP	3rd Level Error File for DOS Dataprep
SLDERROP	Load Processing Error File (3rd Level)
SHSNTFOP	Error Submittal Summary Notification (Sent if File is not received or does not process.)
SLNDTLOP	Loan Detail File sent by special arrangement to the Customer
TEFFILOP	Threshold, Error, and Field Codes





# NSLDS Customer Service Center

1-800-999-8219

[Nslidscoe@raytheon.com](mailto:Nslidscoe@raytheon.com)



# [www.ifap.ed.gov](http://www.ifap.ed.gov)

- Enrollment Reporting Guide
- Data Provider Instructions
- File layouts
- Federal Regulations
- Gen Letters
- Technical Updates